

- TySeven Group
General Presentation
Catalog (without mining projects)

London Taxi

Hot position!

1

The largest taxi company in London!

- Holds the taxi concession at Gatwick Airport
- Largest private hire operator in S.E England
- High profile tech-driven corporate transfer solution
- London-based PCO licensed taxi operator
- Prestigious executive transfers for the London area
- Independent provider of patient transport to the NHS
- Independent provider of Ambulances services to the NHS
- UK-wide airport transfer service covering major airports
- A national UK taxi app from the UK's largest taxi operators
- A software company specialising in transport & logistics"

\$68,000,000



Location: UK, London



Project status: Working draft



Sales format: Sale; Lender; Investor

Project details only upon request



Price for investment (Partnership): up to \$68,000,000



Price for Sale: £47,000,000



Price for investment (Own development): \$68,000,000

Project '18
2

Eurogomma polyurethane plant

EUROGOMMA is a company that specializes in the production of polyurethane. The company already operates in many countries: Italy, Russia, Peru and Ghana.

Due to expand, Eurogomma is looking for an investor who is willing to invest into new manufacture in Peru and get 49% of shares.

As many industries operating in Wear Protection Technology EUROGOMMA started its history producing rubber. However the fair abrasion resistance of Rubber encouraged our team to search for new wear resistant materials owning better performances in abrasion resistance without becoming heavy and hardly handled.

Therefore at the beginning of the 80s EUROGOMMA started its collaboration with BASF chemicals in order to manufacture Polyurethane parts and nowadays our market is 99% using our Polyurethane.

2

\$3,000,000



Location: Peru, Lima



Project status: In progress



Sales format: Lender; Investor

More information about the project: [Link](#) Mirror link: [Link](#)



Price for investment (Partnership): \$3,000,000



Price for Sale: N/A



Price for investment (Own development): \$3,000,000

Project '18
2

Hotel 5* in Lima (Costa Verde)

The project of construction of the hotel on the territory taken in concession for 99 years duly registered in the Public Registries of Lima, in the File N ° 317086.

5 start hotel in Costa Verde District of Chorrillos.

- 690 luxury suits will be constructed.
 - 1,600 underground parking spots will be created.
 - 120 people directly in the areas of management, maintenance, security, and administration.
- Undoubtedly, it will be the main center of attraction in the city of Lima, for local and foreign visitors.

3

\$42,000,000



Location: Peru, Lima



Project status: In progress



Sales format: Lender; Investor

More information about the project: [Link](#) Mirror link: [Link](#)



Price for investment (Partnership): up to \$42,000,000



Price for Sale: N/A



Price for investment (Own development): \$42,000,000

Project '18
2

Boulevard in Lima (Costa Verde)

Construction of an entertainment boulevard in Costa Verde, near the Hotel. Includes: casinos, restaurants, playgrounds, game paddles, giant aquarium, etc.

The first item includes the construction of two underground reinforced concrete garages with capacity for more than 1,600 vehicles, construction of a slab on which the Gastronomic Boulevard will be built, Urban habilitation, construction of a professional aquarium, Casino, implementation of electric service, water and sewer service, the construction of 45 modules, food courts, areas for social and / or business events, fencing around the perimeter, security booths, etc.

4

\$42,000,000



Location: Peru, Lima



Project status: In progress



Sales format: Lender; Investor

More information about the project: [Link](#) Mirror link: [Link](#)



Price for investment (Partnership): up to \$42,000,000



Price for Sale: N/A



Price for investment (Own development): \$42,000,000

Project '18
2

Bulgarian bank - Aurora project

Target was founded on the 27th of December 1994 as a credit institution established in compliance with the Law on Banks and the Commercial Act of Republic of Bulgaria. The Bank has a full banking license, under Art. 2 of the Law on Credit Institutions.

Eligible to provide banking services in the EU.

The share capital of the bank is divided into 6.8 million dematerialized registered shares of BGN 10 (ca. €5.11) face value each, each giving the right to one vote at the General Assembly of Shareholders. Majority shareholder of the Bank with 99.94% of the shares. There is a single minority shareholder with 0.06% of the shares.

5

\$40,000,000



Location: Bulgaria, Sofia



Project status: Working draft



Sales format: Sale; Lender; Investor

Project details only upon request



Price for investment (Partnership): \$40,000,000



Price for Sale: \$40,000,000



Price for investment (Own development): \$40,000,000

Project '18
2

Farmland in Peru

There are 2 types of land: first land has 18,000 hectares and second land has 35,000 hectares in Sullana province, Peru. Both lands have water, road access and ready for cultivation. The area is irrigated by the waters of the Chira River, the area is very fertile and there is much lush, tropical vegetation: Coconut palm trees, banana trees, paddy fields, etc.

Available purchase of any number of hectares.

6

\$170,000,000



Location: Peru, Sullana



Project status: Working draft



Sales format: Sale; Lender; Investor

More information about the project: [Link](#) Mirror link: [Link](#)



Price for investment (Partnership): up to \$200,000,000



Price for Sale: \$170,000,000 (\$3200\hectares)



Price for investment (Own development): up to \$220,000,000

Project '18
2

Jequetepeque Valley - Farmland

Lands of Jequetepeque are very appreciated by its productivity because of the "Gallito Ciego" Dam, which allows the community to have water throughout the year and not have problems of scarcity or reduction of water resources.

These lands are flat and do not need much leveling which means tremendous savings for an investor buying these lands.

Also, to export the various crops that are produced in these lands, there are at reach the ports of Chicana and Salaverry (LaLibertad), Eten and Pimentel ports (Lambayeque) and Paita port (Piura). Area is: 7,000 hectares

7

\$56,000,000



Location: Peru, Chicana



Project status: Working draft



Sales format: Sale; Lender; Investor

More information about the project: [Link](#) Mirror link: [Link](#)



Price for investment (Partnership): \$64,000,000



Price for Sale: \$56,000,000 (\$8000\hectares)



Price for investment (Own development): \$70,000,000

Project '18
2

PSF Peru Fish

CFG - COPEINCA has the most important quota in Peru with 16.5% (normal quota per year in Peru is 5 MM TM). COPEINCA was bought by CFG in 2011 but it had problems not in Peru but in other countries where also operated. Currently the company is in chapter 11 New York and it is managed by an American Trustee which has been resolving all the legal problems and today it will be possible to buy the companies without contingencies. Trustee wants USD 980 MM for the company. Potential EBITDA can be USD 170 MM. The data room of the company is available

A group wish manage the company and they has got an offer from Pareto Securities, **Norwegian investor group than can put USD 800 MM as equity and debt.**

They are looking for a partner which it can put USD 200 MM as equity (previously approval from Pareto) with which to manage together the company.

The main matter for them is to know the potential target of the future partner and to see if they can work together.

\$210,000,000

8



Location: Peru



Project status: In progress



Sales format: Lender; Investor

More information about the project: [Link](#)



Price for investment (Partnership): \$210,000,000



Price for Sale: N/A



Price for investment (Own development): \$210,000,000

Project '18
2

Companies belonging to the TySeven Group:



TySeven

Troubleshooting company
www.tyseven.com/tyseven

Valorous Republic



Politics and Political Technologies
www.tyseven.com/valorousrepublic



Marketing & PR studio
www.tyseven.com/mirrormask

PARMA INITIATIVE



International Business Integration and business recovery
www.tyseven.com/parmainitiative

Nord Aurora



Outsourcing: Finance, Accounting, Jurisprudence, HR, etc.
www.tyseven.com/nordaurora

FEDERATION ONE



Regional development
www.tyseven.com/federationone

MISHELTI



Technology and Innovation
www.tyseven.com/mishelti

Project '18



Loans and investments; sale and purchase of business
www.tyseven.com/project18

TySeven Group Contact

The right investment opportunity for you

CERTIFICATE OF INCORPORATION OF A LIMITED LIABILITY

PARTNERSHIP No. SO306489

The Registrar of Companies for Scotland

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Project'18 is a special department of the TySeven Group, which is engaged in the search for projects and investments (loans) for them. And also, buying and selling businesses around the world.

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