

Arco de Oro mine

The "Arco de Oro" mining project is located in the district of Ricardo Palma and consists of 7 concessions/zones. The oxidation of the mineralized structures on the surface is remarkable, due to the presence of limonite and, according to the phreatic level and the topography of the deposit, it deepens 20 meters, which is why it is considered that the gold and iron law is low in surface due to the leaching process; but in the zone of oxides its law increases.

The convenience in transporting minerals; deposits found in Gold, Copper, Iron and others, the weather conditions and the social aspects etc, are strengths that make Mining Project "Arco de Oro", an excellent investment opportunity as principally production costs are considerably reduced by such features.



\$27,500,000



Location: Peru (Port of Callao)



Project status: Working draft



Sales format: Sale; Lender; Investor



More information about the project: Link Mirror link: Link



Price for investment (Partnership): \$30,000,000



Price for Sale: \$27,500,000





Buldibuyo mine



The Buldibuyo Project consisting of 5000 Has. It is located in the district of Buldibuyo, province of Pataz, department of La Libert The Buldibuyo Project consisting of 5000 Has. It is located in the district of Buldibuyo, province of Pataz, department of La Libertad.

The Project consists of 7 mining properties. The average grade of the mineral of head was between 10 to 12 g Au/ton, The mineral had a metallurgical behavior that exceeds 90% of recovery, with consumptions of Cyanide and lime in low levels it is possible, according to the reserves estimated in patricia vein to process economically with a plant of 300 tons. if you explore more means explote the other veins, which are included in the Buldibuio project (Patricia, an Juan, Patricia Dos, San Juan Dos, and Los Hornos).



On accordance with the cash flow for the years 2019-2022, with the modernization of the installation up to 300 tons, you can get pure gold 100 kg per month with only one vein (PATRICIA). Buldibuyo is in the best zone of gold of Peru. Please see the mines around. \$8,700,000 Marsa, horizonte, estrella de pataz.



Location: Peru, Pataz



Project status: Working draft



Sales format: Sale; Lender; Investor

More information about the project: Link Mirror link: Link



Price for investment (Partnership): N/A



Price for Sale: \$8,700,000





CuMoCo mine

CuMoCo has discovered one of the largest deposits of molybdenum, copper, silver, tungsten and rhenium in North America near Boise, Idaho, USA. The CuMo Project is advancing towards feasibility with the goal of being one of the world's largest and lowest-cost primary producers of molybdenum.

The CuMo Project has two distinct layers of diversification: the upper half contains higher grades of silver and copper compared to molybdenum; the lower half is rich in molybdenum, with lower grades of silver and copper. The total recoverable value of both layers is what gives the CuMo Project such excellent economic potential.



An independent NI 43-101 preliminary economic analysis prepared in 2018 shows a mine life of 82 years with an annual after-tax cash flow of over US\$600 million at current metal prices, with substantial room for improvement as various optimization techniques are applied.

\$112,000,000



Location: US, Idaho



Project status: In progress



Sales format: Lender; Investor

More information about the project: Link Mirror link: Link



Price for investment (Partnership): N/A



Price for Sale: N/A



Calida mine

Continuation of the Cuomco project.

Extensively explored for the past thirty years, including 29 holes drilled in 1983.

- Significant quantities of Gold, Silver and Copper.
- 53 unpatented lode mining claims containing 1,050 acres.
- Independent historic reserve for Calida (2009):
- 8M tons grading; 0.168 oz Au/ton; 6.12 oz Ag/ton; 2.86% Cu
- At current metal prices approx. recovered value of \$400/ton1
 - Located approximately 24 miles south of Salmon, Idaho
 - CuMoCo's teams provide 260 years of expertise to Poly to advance the Calida Gold Project.

\$35,000,000



Location: US, Idaho



Project status: In progress



Sales format: Lender; Investor

More information about the project: Link Mirror link: Link



Price for investment (Partnership): N/A



Price for Sale: N/A





Santa Lucía mine

The Santa Lucia mine is located in one of the states of Mexico with the highest mining boom.

Santa Lucia Project is visualized as a deposit with world class potential that includes deposits of Cu-Moporphyry (Au, Pd, Ag, Al) and epithermals deposits of High and intermediate sulfuration Au-Cu (Mo, Ag, Pd, Zn), diatremes rich in Ag-Pb-Zn (Au), includes bodies of Fe-Cu-Au (Ni-Pd-Cr) and a great diversity of non-metallic minerals with a high degree of commercialization such as: high purity silica, kaolin, bauxite, classic gray granite, blue granite, great diversity of clays such as sodium morpthmorillonite, calcic, and other metals such as magnetite.



\$10,000,000



Location: Mexico, Mexico



Project status: Working draft



Sales format: Lender; Investor



More information about the project: <u>Link</u> Mirror link: <u>Link</u>



Price for investment (Partnership): N/A



Price for Sale: N/A





Proyecto Katta mine

The Katta Project is a system of the Porphyry Type of Cobre (Cu), Gold (Au) and of Molybdenum (Mo) of the Northeastern Region of Peru (Department of Lima).

- It is aligned within the ""Belt"" de PorfidosdeCobre (Cu) and Oro (Au) de CerroCorona-LaGranja Cañariaco.
- There is a consistent Geochemical anomaly of Cobre (Cu) and Gold (Au) both in Sample of Materials as in Rock samples.
- The abnormality of the 0.9Kmx0.8KmAnomaly is already open.

TheGeochemical valuesof theAnalyze are located in the following Rangs: Copper: (0.1% -4.1% Cu) Gold: (0.1g/tAu-2.7g / tAu):71samples.

\$1,900,000



Location: Peru



Project status: Not Started



Sales format: Sale; Lender; Investor





Price for investment (Partnership): \$12,000,000



Price for Sale: \$1,900,000



Doris mine

The "DORIS 2010" site having an area of 400 hectares is located in a lithological sequence of porphyry andesites with decametric horizons of lenticular morphology of andesite tuffs, the latter of reddish gray colorations corresponding to the Guaneros Formation whose edadasignada is upper middle asynchronous according to Martinez et al., (2004).

For the composition of the rock and the structure of the rock, the areas are favorable for the mineralization of OXCu minerals and sulfides such as chalcopyrite and pyrite (Cpy-Py) and associated with aupsum veinlets.



\$1,800,000



Location: Peru



Project status: Not Started



Sales format: Sale; Lender; Investor



More information about the project: <u>Link</u> Mirror link: <u>Link</u>



Price for investment (Partnership): \$12,000,000



Price for Sale: \$1,800,000





Chamal mine

Cu, Au, Ag. CHAMAL.-It is located in the central part of the Chamal Concession; It has 530 m. in length, with a direction of 20° NE and a dip of 60° SE. The mineralization consists of Chrysocolla-Atacamite, Malachite, brocantite, Neotositay in smaller proportion cuprite, in the form of mantles.

The box rock (gneiss) has fractures with OxCu spread (malachite, crisocolaatacamite) and copper sulphides (See Annex Photos). The laboratory report presents values from 0.08 g / t to 22.60 g / tAuy from 0.013% Cuhasta17.9% in Cu.



\$1,800,000



Location: Peru



Project status: Not Started



Sales format: Sale; Lender; Investor



More information about the project: <u>Link</u> Mirror link: <u>Link</u>



Price for investment (Partnership): \$12,000,000



Price for Sale: \$1,800,000





Susi 10 mine

Cu, Au, Ag. The construction of 16 trenches has been executed. It is indicated below:

- Veta 20 (TR-10 and TR-11), Vein Karen 70 (TR-12) and Vein Karina (TR-13).
- In VETA KARINA there are catches and an open pit (10m x 20m).
- Towards the NE at 620m, from the Vein Karina there is an Open Pit called TR 1B.
- Geophysical survey (Geo-electric method with GEORADAR), profiles GPR -5, GPR -6 (Zone 3) are made.



\$1,900,000



Location: Peru



Project status: Not Started



Sales format: Sale; Lender; Investor



More information about the project: Link Mirror link: Link



Price for investment (Partnership): \$12,000,000



Price for Sale: \$1,900,000



Susi 11 mine

Cu, Au, Ag. A mining work has been carried out in a cruise (Cx-860) with more than 150 meters in length (section 2.00m X 1.80m.) And 03 exploratory lunges. The execution of these labors with the objective of intercepting the Veta Quilca and Veta Lina remained unfinished.

Geological mapping of the cut (Cx-860) and the gallery (section 2.00m X 1.80m) of 150 m. of length.

Cesar Vein of 2 Km. Of approximate length and 2 m. wide, presents a thrust of 5 meters deep.

Elaboration of 12 exploratory trenches in the area of the "Susy 11" and "Susy 11" leaflets, elaboration of 12 barretas medias and piques.

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\$2,800,000



Location: Peru



Project status: Not Started



Sales format: Sale; Lender; Investor





Price for investment (Partnership): \$14,000,000



Price for Sale: \$2,800,000

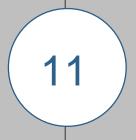




Santas Gloria mine

The SantasGloria Mining Project is located in an important Polymetallic District in Central Peru. SantasGloria is a typical deposit of Epithermal Veins of Intermediate sulfidationwith important contents of Silver (Ag), Copper (Cu), Lead (Pb) and Zinc (Zn).

The SantasGloria Mining Project is developed in volcanic sequences of the Tertiary age which belongs to the RimacGroup and the HuarochiriFormation.



\$1,200,000



Location: Peru



Project status: Not Started



Sales format: Sale; Lender; Investor



More information about the project: Link Mirror link: Link



Price for investment (Partnership): \$12,000,000



Price for Sale: \$1,200,000





Proyecto Albertos mine

LOCATION: Pinra District; Province of Huacaybamba; Huánuco Region

- ALTITUDE: 4,000 -4,500 m.s.n.m.
- MINING PROPERTY: 1,700 Hectores
- GEOLOGY: Rocks of Grupo Ambo, Marañón Complex and

Igneous Intrusions

- DEPOSIT: Mesothermal Veins of Gold (Au) and Copper (Cu)
- EXPLORATION: Geological Recognition and 93 Geochemical Samples

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- LAWS: 1.00 -10.00 g / t Au (Gold) and 0.10 -3.00% Cu (Copper)
- ANOMALIA: 6,000 meters x 2,000 meters approximately (Open) \$1,500,000
- INFRASTRUCTURE: Water Resources, Accesses and Populated Centers



Location: Peru



Project status: Not Started



Sales format: Sale; Lender; Investor

More information about the project: Link Mirror link: Link



Price for investment (Partnership): \$12,000,000



Price for Sale: \$1,500,000



Lezard mine

Lezard project is a VMS (volcanogenic massive sulphide) system with zinc, copper and gold important values.

There is potential for more than 5 Million Tones (MMT) of Zn%, CU% and Au% g/t. The mineralization is associated to felsic domes and VMS in submarine volcanic and sedimentary sequences of the Casma Group (cretaceous age).

It is recommended to conduct a drilling program of 10,000 meters to close geochemical anomalies and defined resources.



\$1,500,000



Location: Peru



Project status: Not Started



Sales format: Sale; Lender; Investor



More information about the project: Link Mirror link: Link



Price for investment (Partnership): \$12,000,000



Price for Sale: \$1,500,000





La Saucha mine

Mineral Property: 1,400 Hectares

Location: Province of Ayabaca-Piura Region (Peru),

Accessibility: very good, rough road to the Project and 2 hours of the city of Pura (capital of Region).

Climate, Geography, and Resources: The climate is very close to a stationary rainforest between the months of January and March. The average length of the project is 500 m.s. and a zone of the land with the soft slopes. The area of the project has very good infrastructure, water resources, electric power, and human resources that are good and favorable to mining stment.It has Gold, Silver, Copper, Zinc deposits.

\$1,700,000



Location: Peru



Project status: Not Started



Sales format: Sale; Lender; Investor



More information about the project: <u>Link</u> Mirror link: <u>Link</u>



Price for investment (Partnership): \$12,000,000



Price for Sale: \$1,700,000





Mauricio100 mine

The deposits MAURICIO 100, is located in the District of La Joya.

The physiography corresponds to the first foothills of the Andes, with altitudes of 1,900 to 2,100 meters above sea level; the climate is hot and dry in the day, frigid at night, in the first months of the year there is occasional and copious rainfall.

The deposit is covered by two denouncements (FABIANA 1 and MAURICIO 100) totaling 1050 hectares. The properties are adjacent to complaints of the company Phelps Mining Dodgedel Perú SAC, Yebacha 4-23, Filipenses and other people, Mining activities are limited to small-scale mining and sporadic tillage.



\$2,500,000



Location: Peru



Project status: Not Started



Sales format: Sale; Lender; Investor





Price for investment (Partnership): \$12,000,000



Price for Sale: \$2,500,000





Fabiana1 mine

Property Fabiana 1 of 378 consists of several veins of Andean direction with gold mineralization between 0.1 and 5.069 g / t as well as values of copper oxides. Gold mineralization is found in the gold vein line at the Santo Domingo mine.

These deposits are in the Batolito de Yarabamba, an important metalotect of the Copper deposits and polymetallic veins of southern Peru. The field work has been carried out in the company of the geologists Osvaldo Luqué and Zacarías Puma, as well as the representative of Minera Ramics SAC, during the month of August.



\$2,000,000



Location: Peru



Project status: Not Started



Sales format: Sale; Lender; Investor





Price for investment (Partnership): \$12,000,000



Price for Sale: \$2,000,000





Marco Polo Mine

In the first diamond drilling campaign, 934.10 m have been made. In addition, 18 trenches and 294 surface samples were carried out in the geological campaign of 2017, which allowed us to calculate mineral resources (indicated + inferred):

Oxides 200,650 TM with a vein power of 2.85 m and bodies 28.89 m with an average grade of 1.40% Cu and 0.64 gr / MT Au

65,600 MT sulphides with a vein power of 1.82 m with 2.22% Cu, 0.36 g / MT Au and body 324.400 MT with 0.7% Cu, 0.17 g / MT Au.

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2. The estimated mineral resources (September 2018) allow us to project a moderate sustainable production of the Hulk 1 vein and Hulk Pass simultaneously. From level 490 and 470 to the north it is necessary to carry out mining tillage works that consist of enabling the No. 2 pique, cleaning of the 520 level to the north. \$56,500,000



Location: Peru



Project status: In progress



Sales format: Lender; Investor



More information about the project: Link Mirror link: Link



Price for investment (Partnership): \$6,500,000



Price for Sale: N/A





Danzig Mine

Develop and operate a gold mine in Peru with an initial capacity of 200 Tm / day of gold ore extraction, with a treatment processing plant of 350 TM / day capacity to obtain refined gold, buy third-party mineral for 150 Tm / day and achieve a minimum of 83,854 ounces of gold per year, of which 38,118 would be from the Danzig mine. Once the production began at that scale and the reserves of more than 1.5 million ounces were verified.

The mine is valued by the bank in excess of \$ 120 million. But sale for 37.5 million. There are all the documents!



\$20,000,000



Location: Peru



Project status: In progress



Sales format: Lender; Investor



More information about the project: Link Mirror link: Link



Price for investment (Partnership): \$20,000,000



Price for Sale: \$37,500,000





Molinorte Gold Processing

The Molinorte Gold Processing Project requires a reengineering of the facilities to perform a continuous process of crushing, milling, leaching, desorption and smelting gold ore (with gold and silver content), with a 50 tpd treatment capacity.

To achieve a continuous operation it is necessary to make a capital investment to equip the plant with efficient infrastructure for the process, as well as a chemical / metallurgical laboratory that daily analyzes gold ore to be processed and the resulting solutions of the process. It is finally required at the same time to the construction of the plant, begins the gold ore supply in stockpiles for the next two months of operation (3000 tonnes).



\$2,650,000



Location: Peru



Project status: In progress



Sales format: Lender; Investor



More information about the project: Link Mirror link: Link



Price for investment (Partnership): \$2,650,000



Price for Sale: N/A





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